

integrated solutions to...



IDT

putting paper in its *place*

 **CAPTURE**

 **PROCESS**

 **MANAGE**

 **ACCESS**

...all of your company's
valuable business content.

- Application hosting services • Enterprise content management • Document imaging, conversion & scanning services • Workflow & business process automation • Records management & compliance • Customer relationship management • Enterprise resource planning & financial systems • Managed IT, backup & disaster recovery services • System design, integration, customization & support

MagnumPOWER ERP Connect™ Dynamics GP Integrated with Content Management

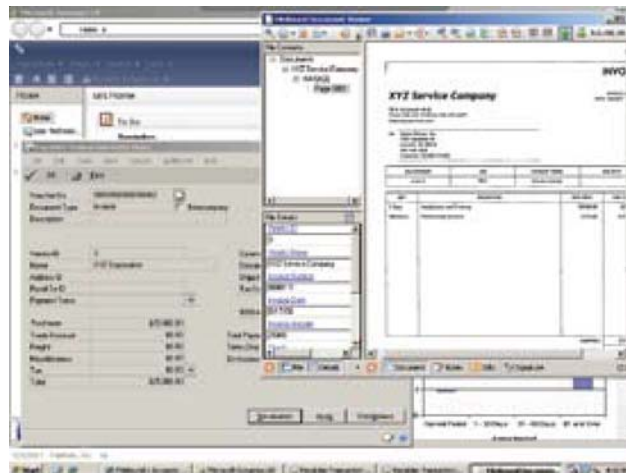
The Problem

Let's face it, even with all the promise of electronic data interchange, PDF's, and email technology, Enterprise Resource Planning (ERP) systems like Microsoft Dynamics GP (or SAP, Peoplesoft, JD Edwards, E-Business, etc.) do not address the realities of paper driven processes that typically exist in an Accounts Payable (AP) environment.

The ERP vendors offer no easy way to solve the age old problem that plague AP work environments: *capturing and transforming* the voluminous amounts of incoming paper invoices into an "electronic document." Further, they offer no easy way to match to the PO, receiver and invoice document (commonly referred to a 2 or 3-way match) and route the contents and transactional data for approval, coding and the eventual payment process. What's the only "resolution" the ERP vendors can offer? To hire additional staff to deal with the problem. That means as your business grows, so grows your paper, people and expense problems. In essence, the ERP vendors have made a choice to ignore the blatant inefficiencies that are inherent throughout AP processes. That's where IDT can help.

Document Imaging & AP Automation for Dynamics GP!

IDT's ERP Connect for Dynamics GP Integration Provides:



- **Document Scanning**

Inputting documents are a snap! Simply place the prepped documents into the scanner, press scan and each of the pages are individually scanned, digitized and organized into batches for further processing. No more paper invoices from this point on!

- **Single Step Data Entry**

Users enter data about a transaction (i.e. invoice number, PO number, invoice date, etc.) in FileBound and a

corresponding entry is created in Dynamics GP allowing users to easily and accurately complete transactions by reference to the source digital documents. Once complete, transaction data is returned to FileBound to support easy retrieval.



- **Workflow & Business Process Automation**

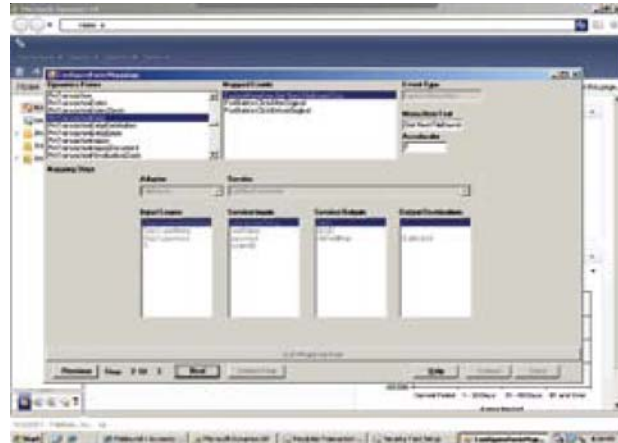
Financial and administrative review is conducted and tracked in the Content Management Solution. That means review and appropriate approvals are conducted via a web browser, no more paper documents or folders are being routed around! Once these steps are completed, the data and documents are presented to Dynamics GP users to be finalized.

- **Data Entry and Workflow Tracking**

The Content Management Solution provides native reports to support the review and accountability of financial and administrative approvals. The Content Management Solution provides easy to configure workflow and e-form functionality out of the box. The integration with Microsoft Dynamics GP extends this functionality to Dynamics GP users.

Benefits of ERP Connect Integration with Dynamics GP

- The unlimited user licensing model allows you to extend secure document management functionality to all your GP users.
- Ability to access documents through Dynamics GP without switching applications.
- Ability to search and retrieve documents based on data entered in Dynamics GP
- Seamlessly print, email or route source transactional documents to other users or partners from within Dynamics GP.



Other Solution Offerings:

Content Management + Microsoft Dynamics CRM®

Integrate Content Management with Microsoft Dynamics CRM to provide document capture, storage and retrieval capabilities to your CRM users.

Content Management + Microsoft SharePoint®

Integrate with Microsoft SharePoint to provide document imaging, capture and integrated search to your SharePoint Users.

The Content Management Solution from IDT offers a wide range of flexible licensing and installation options to meet the needs of any organization.

About IDT

The companies of IDT harnesses the power of information by combining FileBound Enterprise Content Management Solutions with your Microsoft Dynamics Applications. With over 18 years in the business, IDT's experienced consultants design solutions that improve the efficiency of your Financial and Administrative team's document processing. IDT delivers consulting and a comprehensive range of products and services to reduce paper, automate business processes and enable regulatory compliance. The End Result - Operational efficiency, lower costs and improved service for your customers!

To learn more about the complete line of MagnumPOWER™ suite of products from IDT, visit www.idt-inc.com or call (877) SCAN-IDT today!



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